

## 2005 DRAFTING REQUEST

### Bill

Received: 10/04/2004

Received By: jkreye

Wanted: As time permits

Identical to LRB:

For: Joseph Leibham (608) 266-2056

By/Representing: patrick

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Addl. Drafters:

Subject: Tax, Other - estate

Extra Copies:

Submit via email: YES

Requester's email: Sen.Leibham@legis.state.wi.us

Carbon copy (CC:) to: joseph.kreye@legis.state.wi.us

---

### Pre Topic:

No specific pre topic given

---

### Topic:

Eliminating the estate tax

---

### Instructions:

See Attached

---

### Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 10/04/2004	lkunkel 10/14/2004 lkunkel 10/18/2004		_____ _____ _____ _____			State Tax
/1			pgreensl 10/18/2004	_____ _____ _____ _____	lnorthro 10/18/2004	sbasford 12/15/2004 <del>sbasford</del> 12/15/2004	

FE Sent For:

<END>

→ At  
Intro.

**2005 DRAFTING REQUEST**

**Bill**

Received: **10/04/2004**

Received By: **jkreye**

Wanted: **As time permits**

Identical to LRB:

For: **Joseph Leibham (608) 266-2056**

By/Representing: **patrick**

This file may be shown to any legislator: **NO**

Drafter: **jkreye**

May Contact:

Addl. Drafters:

Subject: **Tax, Other - estate**

Extra Copies:

Submit via email: **YES**

Requester's email: **Sen.Leibham@legis.state.wi.us**

Carbon copy (CC:) to: **joseph.kreye@legis.state.wi.us**

**Pre Topic:**

No specific pre topic given

**Topic:**

Eliminating the estate tax

**Instructions:**

See Attached

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 10/04/2004	lkunkel 10/14/2004 lkunkel 10/18/2004		_____ _____ _____ _____			State Tax
/1			pgreensl 10/18/2004	_____ _____	lnorthro 10/18/2004		

***LRB-0406***

10/18/2004 10:46:27 AM

Page 2

Vers.    Drafted    Reviewed    Typed    Proofed    Submitted    Jacketed    Required

FE Sent For:

<END>

**2005 DRAFTING REQUEST**

**Bill**

Received: 10/04/2004

Received By: jkreye

Wanted: As time permits

Identical to LRB:

For: Joseph Leibham (608) 266-2056

By/Representing: patrick

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Addl. Drafters:

Subject: Tax, Other - estate

Extra Copies:

Submit via email: YES

Requester's email: Sen.Leibham@legis.state.wi.us

Carbon copy (CC:) to: joseph.kreye@legis.state.wi.us

**Pre Topic:**

No specific pre topic given

**Topic:**

Eliminating the estate tax

**Instructions:**

See Attached

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
--------------	----------------	-----------------	--------------	----------------	------------------	-----------------	-----------------

/?	jkreye	11 10/14 lmk	10/16	10/18			
		10/16 jld	pk	sub			

FE Sent For:

<END>

# 2003 SENATE BILL 355

December 23, 2003 - Introduced by Senators WELCH, KANAVAS, REYNOLDS, KEDZIE, A. LASEE, DARLING, SCHULTZ and ROESSLER, cosponsored by Representatives JENSEN, KERKMAN, NISCHKE, GUNDRUM, LADWIG, PETTIS, GIELOW, J. FITZGERALD, HAHN, SUDER, ALBERS, LEMAHIEU, MUSSEY, OWENS, JESKEWITZ, OLSEN, SERATTI, PETROWSKI, FREESE, HINES, NASS, GUNDERSON, KREIBICH, KRAWCZYK, MCCORMICK, LOTHIAN, BIES, VRAKAS, VUKMIR and VAN ROY. Referred to Joint Survey Committee on Tax Exemptions.

1 AN ACT *to amend* 72.01 (11m) and 72.01 (11n); and *to create* 72.36 of the  
2 statutes; **relating to:** eliminating the estate tax.

## Analysis by the Legislative Reference Bureau

- ✓ This bill eliminates the state estate tax beginning with deaths occurring on January 1, 2006.
- ✓ This bill will be referred to the Joint Survey Committee on Tax Exemptions for a detailed analysis, which will be printed as an appendix to this bill.
- ✓ For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

**The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:**

3 **SECTION 1.** 72.01 (11m) of the statutes is amended to read:  
4 72.01 (11m) "Federal credit" means, for deaths occurring after September 30,  
5 2002, and before January 1, 2008 2006, the federal estate tax credit allowed for state  
6 death taxes as computed under the federal estate tax law in effect on December 31,  
7 2000, and for deaths occurring after December 31, 2007, the federal estate tax credit

**SENATE BILL 355****SECTION 1**

1 ~~allowed for state death taxes as computed under the federal estate tax law in effect~~  
2 ~~on the day of the decedent's death.~~ ✓

3 ~~SECTION 2.~~ 72.01 (11n) of the statutes is amended to read:

4 72.01 (11n) "Federal estate tax" means, for deaths occurring after September  
5 30, 2002, and before January 1, 2008 2006, the federal estate tax as computed under  
6 the federal estate tax law in effect on December 31, 2000, ~~and for deaths occurring~~  
7 ~~after December 31, 2007, the federal estate tax as computed under the federal estate~~  
8 ~~tax law in effect on the day of the decedent's death.~~

9 ~~SECTION 3.~~ 72.36 of the statutes is created to read:

10 **72.36 Sunset.** The tax imposed under this chapter does not apply to deaths  
11 occurring after December 31, 2005. ✓

12 (END)

**Basford, Sarah**

---

**From:** Vander Sanden, Patrick  
**Sent:** Tuesday, December 14, 2004 6:14 PM  
**To:** LRB.Legal  
**Subject:** Draft review: LRB 05-0406/1 Topic: Eliminating the estate tax

It has been requested by <Vander Sanden, Patrick> that the following draft be jacketed for the SENATE:

Draft review: LRB 05-0406/1 Topic: Eliminating the estate tax